



Bitcoin AI Strategy ETP

STAY INVESTED IN BITCOIN'S
POTENTIAL. ADAPT WHEN
MARKETS CHANGE.

SMARTER BITCOIN EXPOSURE

Bitcoin has established itself as a distinct asset class and an increasingly important component of long-term portfolios. Yet its high volatility remains a key challenge: strong upside potential comes with significant drawdowns that can make it difficult for investors to build and maintain their desired exposure. Developed by House of Satoshi, Maverix Securities AG and an ETH spin-off, BTCAI combines Bitcoin exposure with an AI-driven, systematic investment strategy designed to adapt to changing market conditions.

AI-Driven. Systematic. Adaptive.

In favourable market environments, Bitcoin exposure can be increased to capture upside potential. When market conditions deteriorate, the strategy can shift towards cash to reduce exposure and mitigate the impact of significant drawdowns. Investment decisions are driven by data, models and predefined rules – not emotions or short-term market predictions. Over a five-year backtest, the strategy outperformed a Bitcoin buy-and-hold investment by +103.4 %*.

BENEFITS

- Dynamic allocation between Bitcoin and cash
- Systematic and rule-based investment process
- Active focus on downside risk
- Direct collateralisation with the underlying Bitcoin holdings

BITCOIN POTENTIAL. SMARTER RISK MANAGEMENT.

For investors who believe in Bitcoin's long-term potential but want a more systematic approach to managing its volatility, BTCAI offers an intelligent alternative to traditional buy-and-hold investing.

* Backtested performance is hypothetical and does not represent actual investment results. Past or simulated performance is not a reliable indicator of future results.

FACTS & FIGURES

ISIN	CH1413567624
SIX Symbol	BTCAI
Maturity	Open end
Currency	CHF
Issue Price	100 CHF
Initial Fixing	02.10.2026
Management Fee	1.50 % p.a.
Performance Fee	10 %
Collateralization	By Swissquote
Issuer	Maverix Securities AG
Subscription End	October 1, 2026



Find more here
mavx.com

2 YEARS*

BTCAI +28.36 %	BITCOIN -2.89 %
--------------------------	---------------------------

MAXIMUM LOSS*

BTCAI -32.0 %	BITCOIN -53.1 %
-------------------------	---------------------------

August 2024 through July 2026

IMPORTANT LEGAL INFORMATION

This is a marketing document in accordance with Art. 68 of the Swiss Financial Services Act FinSA. This document is purely for information purposes. The prospectus and legally binding terms and conditions pursuant to Art. 40 et seq. FinSA are prepared by the Issuer and are available on request. It is not a financial analysis. Maverix Securities AG and its affiliates do not accept any liability for financial loss or tax consequences resulting from the use of this document. No warranty is given for the accuracy, completeness or reliability of the information herein. IN CASE THIS STRUCTURED PRODUCT IS NOT ISSUED BY MAVERIX SECURITIES AG. Maverix Securities AG is not liable for the content of the product documentation or other information prepared by the Issuer. This document is intended only for investors who understand and accept the risks associated with it. No financial advice or investment recommendation. Investing in securities and financial instruments is generally associated with risks, which may include the total loss of capital invested. Past performance is not an indicator of future performance. Neither this document nor copies thereof may be dispatched to the United States or be distributed in the US or to US persons. This document must not be distributed in any jurisdiction where such distribution would require the filing or approval of a prospectus, unless its use is in compliance with local laws or the relevant product documentation. Trademarks, trade names, logos and other proprietary designations appearing in this document are the property of their respective owners. No part of this document may be reproduced or used for any commercial purpose without the prior written consent of Maverix Securities AG and, where applicable, the respective rights holder. Calls and electronic communication may be recorded. Data processing takes place in accordance with applicable Data Protection Regulations.
©Maverix Securities AG 2026. All rights reserved. Maverix Securities AG, Tessinerplatz 7, 8002 Zurich, +41 43 311 27 40, mavx.com